WHITEHAWK ®

**FOR IMMEDIATE RELEASE**
**3 August 2023**

# Date of Quotation of Shares Issued under the Offer

**Perth, WA and Alexandria, VA** - WhiteHawk Limited (ASX:WHK) ("WhiteHawk" or "the Company"), the first global online cyber security exchange enabling businesses and organizations of all sizes to take smart action against cybercrime, fraud, and disruption, refers to the non-renounceable pro-rata offer of ordinary fully paid shares (**Shares**) at an issue price of A$0.032 each to eligible shareholders on the basis of 1 new Share for every 6 Shares held on the Record Date (the **Offer**) announced on 19 July 2023 and the offer document announced on 25 July 2023 (**Offer Document**).

The Company notes that the indicative timetable in the Offer Document has been revised to correct the date for the quotation of Shares under the Offer to 21 August 2023 (previously 18 August 2023). The balance of the timetable remains the same and is set out below.

Shareholders are cautioned that the timetable is indicative only and is subject to change for reasons both inside and outside of the Company's control. The Company reserves the right to vary the timetable in its discretion, without warning, subject to ASX Listing Rules.

Full details of the Offer are set out in the Offer Document.

| Event | Date |
|---|---:|
| Company Announces Rights Issue and Appendix 3B | Wednesday, 19 July 2023 |
| Lodgement of Offer Document and s708AA Cleansing Notice with ASX (Prior to the commencement of trading) | Tuesday, 25 July 2023 |
| Ex date | Thursday, 27 July 2023 |
| Record Date for determining Entitlements | Friday, 28 July 2023 |
| Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date | Wednesday, 2 August 2023 |
| Last day to extend Closing Date (before noon AEST) | Tuesday, 8 August 2023 |
| Closing Date | Friday, 11 August 2023 |
| Shares quoted on a deferred settlement basis | Monday, 14 August 2023 |
| ASX notified of under subscriptions | Friday, 18 August 2023 |
| Issue date/Shares entered into Shareholders' security holdings (before noon AEST) | Friday, 18 August 2023 |
| Quotation of Shares issued under the Offer | Monday, 21 August 2023 |

-ENDS-

Authorised for release by Terry Roberts (Chief Executive Officer and Executive Chair).

**For more information:**


| | | |
|---|---|---|
| Media inquiries (USA)<br>WhiteHawk<br>Marketing & Communications | Investor inquiries (AUS)<br>WhiteHawk<br>Company Secretary | Institutional Inquiries<br>Viaticus Capital<br>Principal |
| Morgan Goodale<br>publicrelations@whitehawk.com<br>+1 571 236-8524 | Kevin Kye<br>investors@whitehawk.com<br>+61 8 6311 4636 | Gavin Rezos<br>grezos@viaticuscapital.com<br>+447447560303 |


**About WhiteHawk**

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online end-to-end cyber risk monitoring, prioritization and mitigation cyber security exchange, democratizing access for companies and organizations to continually address Digital Age Risks. WhiteHawk now operates a cloud based Cyber Risk Platform with Software as a Service and Platform as a Service Product Lines and subscriptions that automate and scale digital age risk prioritization and mitigation. Via their online cyber security exchange, the Company also continuously vets and offers a breadth of next generation cyber risk and security solutions, enabling all businesses and organizations to take smart action against cybercrime, fraud, and disruption, for themselves, their clients and across their supply chains, on an ongoing basis with demonstrated time and cost savings. For more information, visit www.whitehawk.com.