

# Market Announcement

20 September 2021

## Widgie Nickel Limited (ASX: WIN) – Admission and Commencement of Official Quotation

### Description

Widgie Nickel Limited ('WIN') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 20 September 2021.

Official quotation of WIN's ordinary fully paid shares will commence at 11:30 AM AEST on Wednesday, 22 September 2021.

WIN raised \$24,000,000 pursuant to the offer under its prospectus dated 19 August 2021 ('Prospectus') by the issue of 120,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

|                                |                                                                                                                                                                                                                                                                            |
|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Quoted Securities:</b>      | 250,000,000 fully paid ordinary shares                                                                                                                                                                                                                                     |
| <b>ASX Code:</b>               | WIN                                                                                                                                                                                                                                                                        |
| <b>Time:</b>                   | 11:30 AM AEST                                                                                                                                                                                                                                                              |
| <b>Date:</b>                   | Wednesday, 22 September 2021                                                                                                                                                                                                                                               |
| <b>ASX Trade Abbreviation:</b> | WIDGIE                                                                                                                                                                                                                                                                     |
| <b>ISIN:</b>                   | AUD0000172041                                                                                                                                                                                                                                                              |
| <b>Home Branch:</b>            | Perth                                                                                                                                                                                                                                                                      |
| <b>Registered Office:</b>      | Widgie Nickel Limited<br>Address: Level 1, 1292 Hay Street, West Perth WA 6005<br>Phone: +61 8 9322 1182<br>Email: <a href="mailto:info@widgienickel.com.au">info@widgienickel.com.au</a><br>Website: <a href="http://www.widgienickel.com.au">www.widgienickel.com.au</a> |
| <b>Company Secretary:</b>      | Andrew Graeme Scott                                                                                                                                                                                                                                                        |
| <b>Share Registry:</b>         | Computershare Investor Services Pty Limited<br>Address: Level 11, 172 St Georges Terrace, Perth WA 6000<br>Phone: 1300 787 272<br>Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>                                            |
| <b>Balance Date:</b>           | 30 June                                                                                                                                                                                                                                                                    |
| <b>CHESS:</b>                  | Participating. CHESS and Issuer Sponsored.                                                                                                                                                                                                                                 |
| <b>Place of Incorporation:</b> | Western Australia                                                                                                                                                                                                                                                          |
| <b>Dividend Policy:</b>        | See section 3.8 of the Prospectus                                                                                                                                                                                                                                          |
| <b>Activities:</b>             | Nickel exploration and development                                                                                                                                                                                                                                         |
| <b>Lead Manager:</b>           | Euroz Hartleys Limited                                                                                                                                                                                                                                                     |



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| <b>Underwriter:</b>                 | Euroz Hartleys Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>ASX Restricted Securities:</b>   | <p>125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 September 2022, being 12 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at \$0.20 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at \$0.30 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,000,000 options exercisable at \$0.40 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>500,000 options exercisable at \$0.20 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2022, being 12 months from the date of commencement of Official Quotation.</p> <p>500,000 options exercisable at \$0.30 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2022, being 12 months from the date of commencement of Official Quotation.</p> <p>500,000 options exercisable at \$0.40 on or before 22 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 September 2022, being 12 months from the date of commencement of Official Quotation.</p> |
| <b>Other Securities Not Quoted:</b> | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

### What do I need to do and by when?

Please refer to WIN's Prospectus.

### Need more information?

For further information, please call +61 8 9322 1182.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**

Principal Adviser, Listings Compliance (Perth)