

Closure of Unmarketable Parcels of Shares Sale Facility

Widgie Nickel Limited (ASX:WIN) ("Widgie" or the "Company") announced on 22 November 2021 that it had established an Unmarketable Parcel Sale Facility (**Facility**) for shareholders who hold less than A\$500 worth of fully paid, ordinary shares in the Company (**Shares**), (**Unmarketable Parcel**).

Based on the ASX closing price of Widgie shares on Friday 7 January 2022 (being the **Closing Date**) of \$0.24 per share, the Directors determined an unmarketable parcel was any shareholding of 2,083 Shares or less.

Shareholders with an Unmarketable Parcel were instructed to return the Share Retention Form by no later than 5:00 pm (AWST) on Friday, 7 January 2022 if they wished to retain their shareholding.

The Company confirms that following the receipt of Share Retention Forms, the final number of shares eligible to be sold under the Facility is 2,471,798 from a total of 3,217 shareholdings.

Each participating shareholder will receive their proportionate share of the total sale proceeds for all Shares sold through the Facility without any brokerage or handling costs. As participating shareholders will receive an average price for their Shares, the price received may be different from the price appearing in news sources or quoted by ASX on any day and may not be the best price on the day the Shares are sold.

If you have previously provided the Company with details of an account with an Australian financial institution, your sale proceeds will be paid in Australian dollars by direct credit to that account. In all other circumstances, sale proceeds will be paid in Australian dollars by cheque. The proceeds to which you are entitled will be remitted to you as soon as practicable after the sale.

If shareholders have any questions in relation to the Facility, please contact the Company on +61 8 6381 7250.

This announcement has been approved by the Board of Widgie Nickel Limited.

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ENDS