Western Mines Group Ltd
ACN 640 738 834
Level 3, 33 Ord Street
West Perth
WA 6005

4 May 2023

ASX Announcement (ASX:WMG)

EXERCISE OF OPTIONS

Western Mines Group Ltd ("WMG" or "Company") advises that the Company has today issued 733,330 fully paid ordinary shares following the exercise of unlisted options at an exercise price of $0.30 per share.

Notice under Section 708A

The Company issued the shares to sophisticated investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investor under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.

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This announcement has been authorised for release by the Board of Western Mines Group Ltd.

For further information please contact:

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