

4 September 2024

ASX Announcement (ASX: WMG)

ISSUE OF SHARES

Western Mines Group Ltd ("WMG" or "Company") advises that the Company has today issued the following securities, following approval by shareholders at the Extraordinary General Meeting of the Company held on 21 August 2024:

- A total of 750,000 fully paid ordinary shares to four Directors of WMG pursuant to a placement of shares announced to the ASX on 13 March 2024, and
- 3,500,000 fully paid ordinary shares to Alpha Investment Partners as collateral for the ATM Facility announced to the ASX on 15 July 2024.

Notice under Section 708A

The Company issued the above shares to the four Directors of WMG and Alpha Investment Partners and they are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
- b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.

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This announcement has been authorised for release by Dr Caedmon Marriott, Managing Director.

For further information please contact:

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