



BIRON CAPITAL LIMITED - REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION

The securities of Biron Capital Limited (the "Company") were suspended from official quotation on 5 May 2005. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Friday, 30 September 2005.

Upon reinstatement, the Company will have the following:

<u>Quoted securities:</u>	35,894,170 ordinary shares fully paid
<u>ASX Code:</u>	BIC
<u>Time:</u>	10.00 am E.S.T. (8.00 am W.S.T.)
<u>Issue price under prospectus:</u>	60 cents
<u>SEAT Abbreviation:</u>	BIRON
<u>ISIN:</u>	AU000000BICO
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	52 Ord Street West Perth WA 6005 Telephone: (08) 9481 8700 Facsimile: (08) 9327 1799
<u>Company Secretary:</u>	Gabriel Chiappini
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 5, 115 Grenfell Street ADELAIDE SA 5000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Underwriter:</u>	Tricom Equities Limited 10 Bridge Street SYDNEY NSW 2000



State of incorporation: Western Australia
Activities: Apparel wholesaler and retailer
ASX restricted securities: N/A

ASX Contact:	Marcus Hodge
Business Unit	Companies Perth
Ext.No:	6023
Date:	29 September 2005