



**2 DECEMBER 2002**

## **WORLEY GROUP LIMITED – SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET**

Further to the ASX Market Release on 26 November 2002 and Circular to Participating Organisations on 26 November 2002 numbered 617/02, following advice from Worley Group Limited (the "Company") and Ocelas Pty Limited on Monday, 2 December 2002 of the satisfaction of the conditions for the conditional market, ASX advises that the Company's securities have now commenced trading on an **unconditional** but **deferred settlement** basis. The "CT" tag attached to the Company's securities trading on SEATS has now been removed.

The Company anticipates despatch of holding statements to occur on Wednesday, 4 December 2002. Accordingly, the first day of trading on a normal T+3 basis is expected to be Thursday, 5 December 2002.

### **KEY DATES**

<b>Event</b>	<b>Date</b>
<ul style="list-style-type: none"><li>• Conditions fulfilled</li><li>• Trading on an <b>unconditional</b> but <b>deferred settlement</b> basis. ASX Code: WOR</li></ul>	Monday, 2 December 2002
<ul style="list-style-type: none"><li>• Despatch of holding statements and last day of deferred settlement trading.</li></ul>	Wednesday 4 December 2002
<ul style="list-style-type: none"><li>• First day of trading on a normal T+3 basis. ASX Code: WOR</li></ul>	Thursday, 5 December 2002
<ul style="list-style-type: none"><li>• First settlement date.</li></ul>	Tuesday, 10 December 2002

David Barnett  
Assistant Manager, Companies Sydney



# Worley

Level 7, 116 Miller Street  
 North Sydney NSW 2060 Australia  
 Telephone +61 2 8923 8866  
 Facsimile +61 2 8923 68 AUSTRALIAN STOCK EXCHANGE  
 Web worley.com.au  
 Worley Group Ltd  
 ABN 17 096 090 158



WOR000001

<b>DATE</b>	2 December 2002	<b>PROJ No</b>	000/00000
<b>TO</b>	Company Announcements Office	<b>FAX No</b>	1300 300 021
<b>COMPANY</b>	Australian Stock Exchange	<b>PAGES</b>	02
<b>FAX COPY</b>		<b>FAX No</b>	
<b>COPY</b>		<b>DOC No</b>	document2
<b>FROM</b>	Worley	<b>FILE LOC</b>	
<b>SUBJECT</b>	Worley Group Limited - Confirmation of settlement	<b>PRIORITY</b>	Regular

Please find attached a letter regarding settlement and allotment and transfer of securities under the Initial Public Offering of Worley shares.

\* RETURN FAX: 02 8923 6877



**Worley**

Level 7, 116 Miller Street  
North Sydney NSW 2060 Australia  
Telephone: +61 2 823 6866  
Facsimile: +61 2 823 6877  
Web: worley.com.au  
Worley Group Ltd  
ABN 17 096 090 168

2 December 2002

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File:

Company Announcements Office  
Australian Stock Exchange Limited

Dear Sirs

**PRE-QUOTATION DISCLOSURE ANNOUNCEMENT**

We refer to our pre-quotations disclosure announcement released to the market on 28 November 2002.

Worley Group Limited (Worley) and Ocelas Pty Limited (Ocelas) confirm that:

- settlement of the Selling Agreement between Worley, Ocelas and UBS Warburg Australia Limited dated 18 October 2002 has occurred; and
- securities have been allotted and transferred to successful applicants under the initial public offering of Worley shares.

Accordingly the conditions to the conditional market have been satisfied.

Yours sincerely

Company Secretary  
For and on behalf of Worley Group Limited

Company Secretary  
For and on behalf of Ocelas Pty Limited

Date: 2/12/02