



Worley

Friday 29 October 2004

ASX Announcement
WORLEY GROUP LIMITED (ASX:WOR)
INITIAL ALLOTMENT

Worley is pleased to announce that the allotment and issue of 50,096,178 New Shares to:

- participants in the Institutional Placement completed on 8 October 2004;
- applicants under the Institutional Entitlement Offer described in the Prospectus dated 11 October 2004; and
- Qualifying Retail Shareholders who applied for New Shares no later than 5.00pm (EST) on Friday 22 October 2004 (excluding those New Shares applied for in excess of their Entitlement) pursuant to the Prospectus,

has been completed.

These New Shares are expected to commence trading on a normal settlement basis on ASX on Monday 1 November 2004 under the code "WOR."

Following this initial allotment, the total issued capital of Worley is 199,452,889 ordinary shares.

For further information please contact:

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