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Worley Limited
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30 April 2024

ASX release

WORLEY LIMITED

(ASX:WOR)

Sidara (formerly Dar Group) share sale in Worley

Worley refers to recent media in relation to the sale by Sidara[1] (formerly Dar Group) of shares in Worley.

Worley understands that Sidara has undertaken a sale of an interest of approximately 19% in Worley by way of an underwritten block trade executed this morning.

Worley's Chief Executive Officer, Chris Ashton said: "We appreciate the support of continuing shareholders who have invested more in our future and welcome the new shareholders who will join our register following Sidara's block trade. As a leading global provider of sustainability solutions, Worley continues to be well placed to benefit from long-term growth resulting from structural changes in our end markets. We're bridging two worlds, moving towards more sustainable energy sources, while helping to provide the energy, chemicals and resources needed now."

Worley's Chair, John Grill, said "Worley was founded in Australia in 1971 and over 50 years, has become a global professional services company of energy, chemicals and resources experts. The business has grown to encompass nearly 50,000 people[2] across 45 countries[3] and is headquartered in Australia. Worley has become a company of critical national significance and is a key driver of the global shift to sustainable energy."

Authorized for release by Nuala O'Leary, Group Company Secretary.

For further information, please contact:

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About Worley: Worley is a global professional services company of energy, chemicals and resources experts. We partner with customers to deliver projects and create value over the life of their assets. We're bridging two worlds, moving towards more sustainable energy sources, while helping to provide the energy, chemicals and resources needed now.

Worley Limited is headquartered in Australia and listed on the Australian Securities Exchange (ASX: WOR)

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[1] Samurai Investments, a wholly owned subsidiary of Dar Al-Handasah Consultants Shair and Partners Holdings Ltd.

[2] Our headcount was 49,200 as at 31 December 2023, refer page 3 of our Half Year 2024 results ASX release.

[3] We have a presence in 45 countries, refer page 50 of our 2023 Annual Report.