



# MARKET RELEASE

27 October 2011

P-REIT

## PRE-QUOTATION DISCLOSURE

P-REIT (the "Trust") was admitted to the official list of ASX Limited on Wednesday, 26 October 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A – ASX Listing application and agreement
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48
4. Top 20 holders
5. Distribution Reinvestment Plan
6. Audited Annual Financial Report for the year ended 30 June 2011
7. Audited Annual Financial Report for the year ended 30 June 2010
8. Audited Annual Financial Report for the year ended 30 June 2009
9. Corporate Governance statement
10. Securities Trading Policy
11. Independent expert's opinion for the purposes of listing rule 1.3.3(a)
12. A statement regarding the Trust's budgeted revenue for the period ending 30 June 2012 for the purposes of listing rule 1.3.3(b)
13. An update on the Trust's LVR
14. Summary of Investment Management Agreement

Security Code: PXT

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