WOOLWORTHS LIMITED

A.B.N. 88 000 014 675

8 October 2004

The Manager, Companies
Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000

Dear Sir

RE: **LISTING RULE 3.10.5 –**

Woolworths Limited advises that dispatch of all cheques, by way of payment of the Final Dividend of 24c per ordinary fully paid share, fully franked at the rate of 30%, have been mailed to shareholders today, 8 October 2004. Shareholders participating in the CEMTEX (direct credit) facility will be credited to their accounts 8 October 2004.

In accordance with the Dividend Reinvestment Plan (DRP), 3,539,333 ordinary fully paid shares were allotted and issued on 8 October 2004, to 165,399 shareholders participating in full or in part in the Plan. Participants in the Plan represent 18.79% of the total issued capital prior to the allotment. The issue price under the Plan is **$13.16.**

Application for Quotation of the shares issued under the Dividend Reinvestment Plan will be made within ten (10) business days of the allotment date, in accordance with Listing Rule 2.8.3.

For and on Behalf of
WOOLWORTHS LIMITED

RKS JEFFS
COMPANY SECRETARY