

# WOOLWORTHS LIMITED

A.B.N. 88 000 014 675

15 September 2005

Listing Officer  
Australian Stock Exchange  
Company Announcements Office  
Exchange Centre  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**RE: WOOLWORTHS LIMITED - WOOLWORTHS INCOME NOTES (WINS)**

Pursuant to Condition 2.6 of the Woolworths Income Notes, please be advised that the Interest Rate applicable on the Woolworths Income Notes for the quarter concluding on 15 December 2005, is 7.6267% per annum.

Interest is payable on the WINS quarterly in arrears on 15 March, 15 June, 15 September and 15 December. If any of these dates is not a Business Day, then the interest will be paid on the **next Business Day**.

Please find below ex-date, record date and Interest Payment Date for WINS, for the period September 2005 to December 2005.

Payment Date (interest accrual date)	Record Date	Ex - Date	No. Days Interest	Interest Rate
15 December 2005	30 November 2005	24 November 2005	91	7.6267%

For and on behalf of  
WOOLWORTHS LIMITED



ROHAN JEFFS  
COMPANY SECRETARY



# WOOLWORTHS LIMITED

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