



**WOOLWORTHS LIMITED**  
**PERPETUAL, UNSECURED, SUBORDINATED, CUMULATIVE NOTES**  
**(WOOLWORTHS NOTES)**

On 3 April 2006, Woolworths Limited (the "Company") released a prospectus for a capital raising of up to \$600 million through the issue of perpetual, unsecured, subordinated, cumulative notes (Woolworths Notes) at an issue price of \$100 each.

The ASX code for the Woolworths Notes is WOWHB.

The ISIN is AU0000WOWHB3.

The anticipated timetable for the issue of Woolworths Notes is as follows:

5 June 2006	Allotment of Woolworths Notes
6 June 2006	Commencement of Woolworths Notes trading on ASX on deferred settlement basis
8 June 2006	Despatch of Woolworths Notes Holding Statements
9 June 2006	Commencement of Woolworths Notes trading on ASX on normal settlement basis (T+3)
15 June 2006	First settlement date of all trades conducted on deferred settlement basis
15 September 2006	First Distribution Payment Date
15 September 2011	First Remarketing Date

For further information please refer to the Company's prospectus dated 3 April 2006.

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Extension No:	7892
Date:	2 June 2006