

6 October 2011

The Manager, Companies
Australian Securities Exchange Limited
Company Announcements Office
Level 4
20 Bridge Street
Sydney NSW 2000

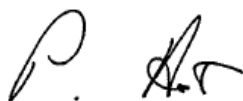
Dear Sir/Madam

Re: Woolworths Limited – Final Dividend Payable 14 October 2011

Woolworths Limited advises that in respect of the shares to be issued under the Dividend Reinvestment Plan on 14 October 2011, the issue price per share is \$24.7864.

As disclosed to ASX on 3 August 2007, there is no discount applicable on the issue of DRP shares for this Final dividend, and residual DRP balances will be carried forward to the next payment.

**For and on behalf of
WOOLWORTHS LIMITED**



PETER J HORTON
Group General Counsel and Company Secretary