

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                |                    |
|----------------|--------------------|
| Name of entity | Woolworths Limited |
| ABN            | 88 000 014 675     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                  |
|---------------------|------------------|
| Name of Director    | Ralph Waters     |
| Date of last notice | 30 November 2011 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| Direct or indirect interest  | Indirect: 14,000 Ordinary fully paid shares<br>42 Notes II  |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | <u>Indirect:</u> Ordinary fully paid shares held by Argie Pty Ltd as trustee for The Waters Superannuation Fund (12,230 shares, 21 Notes II), and by Gragill Pty Ltd as trustee for The Waters Family Trust (1770 shares and 21 Notes II). Ralph Waters is a director of both entities. |
| Date of change   | 29 August 2012  |
| No. of securities held prior to change   | 14,000 shares<br>42 Notes II  |
| Class  | Notes II (WOWHC)  |
| Number acquired  | -   |
| Number disposed  | 42 Notes II   |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation   | Market Value  |
| No. of securities held after change  | 14,000 shares   |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Notes II sold on-market through the normal process |
|---|--|

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| Detail of contract   | n/a |
| Nature of interest   |     |
| Name of registered holder (if issued securities)   |     |
| Date of change   |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| Interest acquired  |     |
| Interest disposed  |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| Interest after change  |     |

### Part 3 – +Closed period

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | n/a |
| If prior written clearance was provided, on what date was this provided?  | n/a |

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+ See chapter 19 for defined terms.