WOOLWORTHS LIMITED
ABN 88 000 014 675

1 Woolworths Way, Bella Vista
New South Wales 2153 Australia
Telephone +61 2 8885 0000
Facsimile +61 2 8885 0001
woolworthslimited.com.au

12 October 2012

The Manager, Companies
Australian Securities Exchange Limited
Company Announcements Office
Level 4 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Listing Rule 3.10.5 - Final Dividend Payable 12 October 2012

Woolworths Limited advises that all cheques, by way of payment of the Final dividend of 67c per ordinary fully paid share, fully franked at the rate of 30% will be mailed to shareholders today, 12 October 2012. Shareholders participating in the direct credit facility will have payment credited to their account on 12 October 2012.

In accordance with the Dividend Reinvestment Plan (DRP) 3,606,377 ordinary fully paid shares were allotted and issued on 12 October 2012 to 135,855 shareholders participating in full or in part in the Plan. Participants in the Plan represent 12.61% of the total issued capital prior to the allotment. The issue price under the Plan is $28.882297.

Application for Quotation of the shares issued under the Dividend Reinvestment Plan will be made within ten (10) business days of the allotment date, in accordance with Listing Rule 2.8.3.

For and on behalf of
WOOLWORTHS LIMITED

PETER J HORTON
Group General Counsel and Company Secretary