

25 October 2012

The Manager, Companies
Australian Securities Exchange Limited
Company Announcements Office
Level 4 20 Bridge Street
Sydney NSW 2000

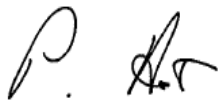
Dear Sir/Madam

RE: Woolworths Limited – Annual Report 2012 – Listing Rule 4.5.1

Printed copies of the Annual Report are being mailed to shareholders today.

The text version of the Annual Report was lodged with ASX on 24 September 2012.

**For and on behalf of
WOOLWORTHS LIMITED**



**PETER J HORTON
COMPANY SECRETARY**