

11 April 2013

The Manager Companies
Australian Securities Exchange Limited
Company Announcements Office
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

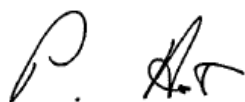
Re: Woolworths Limited – Interim Dividend Payable 26 April 2012

Woolworths Limited advises that in respect of the shares to be issued under the Dividend Reinvestment Plan on 26 April 2013, the issue price per share is \$34.02.

The price has been determined in accordance with the Rules of the DRP and is based on the volume weighted average price of WOW shares for the ten trading days from 26 March 2013 to 10 April 2013 inclusive.

As disclosed to ASX on 3 August 2007, there is no discount applicable on the issue of DRP shares for this Interim dividend, and residual DRP balances will be carried forward to the next payment.

**For and on behalf of
WOOLWORTHS LIMITED**



PETER J HORTON
Group General Counsel and Company Secretary