WOOLWORTHS LIMITED
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26 April 2013

The Manager Companies
Australian Securities Exchange Limited
Company Announcements Office
Level 4 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Listing Rule 3.10.5 - Interim Dividend Payable 26 April 2013

Woolworths Limited advises that all cheques, by way of payment of the Interim dividend of 62c per ordinary fully paid share, fully franked at the rate of 30% will be mailed to shareholders today, 26 April 2013. Shareholders participating in the direct credit facility will have payment credited to their account on 26 April 2013.

In accordance with the Dividend Reinvestment Plan (DRP) 2,774,733 ordinary fully paid shares were allotted and issued on 26 April 2013 to 131,554 shareholders participating in full or in part in the Plan. Participants in the Plan represent 12.33% of the total issued capital prior to the allotment. The issue price under the Plan is $34.02.

Application for Quotation of the shares issued under the Dividend Reinvestment Plan will be made within ten (10) business days of the allotment date, in accordance with Listing Rule 2.8.3.

For and on behalf of
WOOLWORTHS LIMITED

PETER J HORTON
Group General Counsel and Company Secretary