



Announcement Summary

Entity name

WAYPOINT REIT

Applicable security for the return of capital

WPR - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

30/9/2021

Return of Capital amount per security

AUD 0.19000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

4/11/2021

Record Date

5/11/2021

Payment Date

12/11/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WAYPOINT REIT

1.2 Registered Number Type

ARSN

Registration Number

613146464

1.3 ASX issuer code

WPR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2021

1.6 ASX +Security Code

WPR

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED
SECURITIES

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ No

2.2 Is the cash return of capital a selective reduction of capital

☒ No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

5/11/2021

3.1a Effective date of the cash return of capital

2/11/2021

3.2 Does the +entity have quoted options on issue?

☒ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

4/11/2021

3.4 +Record Date

5/11/2021

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

12/11/2021

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.19000000



Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ No

5.2 Source of funds for cash return of capital

Available cash and undrawn debt

5.3 Further information relating to this cash return of capital

Amount of capital return is an estimate only and will be determined as described in the Notice of Meeting dated 30 September 2021

5.4 Additional information for inclusion in the Announcement Summary