



Announcement Summary

Name of entity

WAYPOINT REIT

Announcement type

Update announcement

Type of update

☒ Daily buy-back notification

Date of this announcement

2/12/2021

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

WPR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

☒ On market buy-back

Total number of +securities bought back before previous day

0

Total number of +securities bought back on previous day

3,143,261

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAYPOINT REIT

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ARSN

Registration number

613146464

1.3 ASX issuer code

WPR

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

16/11/2021

1.4d Date of previous announcement to this update

16/11/2021

1.5 Date of this announcement

2/12/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

WPR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

777,883,418

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

18,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Evans and Partners

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



 No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

1/12/2021

3C.3 Proposed buy-back end date

15/11/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Pursuant to ASIC Corporations Instrument 2016/1159, the following information is provided:

1. VER Limited, the responsible entity of Waypoint REIT Trust, does not hold any interest in Waypoint REIT stapled securities.
2. Associates of VER Limited hold 225,066 Waypoint REIT stapled securities.
3. Any Waypoint REIT stapled securities bought back will be funded by debt.

The security consolidation will complete on 17/11/2021 at which time 729,816,547 securities will be on issue.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

1/12/2021

4.2 Previous day on which +securities were bought back

30/11/2021

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	0	3,143,261
4.4 Total consideration paid or payable for the +securities	AUD 0.00000	AUD 8,257,032.32000
4.5 Highest price paid	AUD	AUD 2.65000000
Date highest price was paid:		
4.6 Lowest price paid	AUD	AUD 2.59950000
Date lowest price was paid:		

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 2.78080000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

14,856,739