



Announcement Summary

Entity name

WINSOME RESOURCES LIMITED

Date of this announcement

Monday April 24, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$1.30 per Option on or before 24 April 2026	1,000,000	24/04/2023
New class - code to be confirmed	Options exercisable at \$2.00 per Option on or before 24 April 2026	1,000,000	24/04/2023
New class - code to be confirmed	Class A Performance Rights expiring 30/11/27	500,000	24/04/2023
New class - code to be confirmed	Class B Performance Rights expiring 30/11/27	500,000	24/04/2023
New class - code to be confirmed	Class C Performance Rights expiring 30/11/27	1,000,000	24/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649009889

1.3 ASX issuer code

WR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$1.30 per Option on or before 24 April 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP**

Stephen Biggins

Name of registered holder

Genex Resources Pty Ltd
<Biggins Resources Family Trust>

Number of +securities

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.30000000

Expiry date

24/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares (ASX:WR1)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$2.00 per Option on or before 24 April 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Stephen Biggins

Genex Resources Pty Ltd
<Biggins Resources Family Trust>

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.00000000	24/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX: WR1)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒



☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	1,000,000
-----------------	---	-----------

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WR1 : ORDINARY FULLY PAID	162,032,517

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AA : ORDINARY FULLY PAID RESTRICTED	8,240,007
WR1AB : OPTION EXPIRING 18-NOV-2025 RESTRICTED	4,000,000
WR1AC : PERFORMANCE RIGHTS RESTRICTED	2,050,000
WR1AD : PERFORMANCE RIGHTS	5,450,000
New class - code to be confirmed : Options exercisable at \$1.30 per Option on or before 24 April 2026	1,000,000
New class - code to be confirmed : Options exercisable at \$2.00 per Option on or before 24 April 2026	1,000,000
New class - code to be confirmed : Class A Performance Rights expiring 30/11/27	500,000
New class - code to be confirmed : Class B Performance Rights expiring 30/11/27	500,000
New class - code to be confirmed : Class C Performance Rights expiring 30/11/27	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/4/2023