



Announcement Summary

Entity name

WINSOME RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 24, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WR1	ORDINARY FULLY PAID	200,000	24/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649009889

1.3 ASX issuer code

WR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Apr-2022 15:36	New - Proposed issue of securities - WR1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

WR1 : ORDINARY FULLY PAID

24/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities represent the third tranche of consideration under the Decelles Option Agreement announced on 31 January 2022 paid under the Acceleration clause in this agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.417000

Any other information the entity wishes to provide about the +securities to be quoted

As per the Option Agreement announced on 31 January 2022, the deemed issue price of the consideration shares is based on the volume weighted average price of WR1 shares for the week of trading 24 -28 January 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WR1 : ORDINARY FULLY PAID	162,679,517

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AA : ORDINARY FULLY PAID RESTRICTED	8,240,007
WR1AB : OPTION EXPIRING 18-NOV-2025 RESTRICTED	4,000,000
WR1AC : PERFORMANCE RIGHTS RESTRICTED	2,050,000
WR1AF : OPTION EXPIRING 24-APR-2026 EX \$1.30	1,000,000
WR1AG : OPTION EXPIRING 24-APR-2026 EX \$2.00	1,000,000
WR1AD : PERFORMANCE RIGHTS	8,680,000