



Announcement Summary

Entity name

WINSOME RESOURCES LIMITED

Date of this announcement

Monday December 11, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Options exercisable at \$2.50 expiring 1 December 2026 | 2,500,000                                            | 01/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

77649009889

### 1.3 ASX issuer code

WR1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$2.50 expiring 1 December 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder                              | Number of +securities |
|-------------------|--------------------------------------------------------|-----------------------|
| Christopher Evans | Christopher Allan Evans <Sixpence A/C>                 | 1,000,000             |
| Stephen Biggins   | Genex Resources Pty Ltd <Biggins Resources Family A/C> | 500,000               |
| Justin Boylson    | Enfilade Defilade Pty Ltd                              | 500,000               |
| Qingtao Zeng      | Woodsouth Asset Management Pty Ltd <Woodsouth A/C>     | 500,000               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://wcsecure.weblink.com.au/pdf/WR1/02733456.pdf>

Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 2.50000000

**Expiry date**

30/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

WR1: Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

cchrome-extension://efaidnbmnnnibpcajpcgiclfindmkaj/<https://wcsecure.weblink.com.au/pdf/WR1/02733456.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details**Number of +securities**2,500,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WR1 : ORDINARY FULLY PAID          | 185,835,051                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                                        | Total number of +securities on issue |
|-------------------------------------------------------------------------------------------|--------------------------------------|
| WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53                                             | 7,000,000                            |
| WR1AB : OPTION EXPIRING 18-NOV-2025 EX \$0.30                                             | 4,000,000                            |
| WR1AC : PERFORMANCE RIGHTS RESTRICTED                                                     | 2,050,000                            |
| WR1AF : OPTION EXPIRING 24-APR-2026 EX \$1.30                                             | 1,000,000                            |
| WR1AG : OPTION EXPIRING 24-APR-2026 EX \$2.00                                             | 1,000,000                            |
| WR1AD : PERFORMANCE RIGHTS                                                                | 8,680,000                            |
| New class - code to be confirmed : Options exercisable at \$2.50 expiring 1 December 2026 | 2,500,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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