



Announcement Summary

Entity name

WRKR LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 27, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WRK	ORDINARY FULLY PAID	52,333,355	27/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WRKR LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50611202414

1.3 ASX issuer code

WRK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Sep-2022 08:51

Announcement Title

New - Proposed issue of securities - WRK

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

WRK : ORDINARY FULLY PAID

Issue date

27/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

52,333,355

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

Wrkr intended to raise \$0.5 million under the SPP and reserved the right to scale-back applications or raise a higher amount at its absolute discretion. Due to high demand, the Board has decided to accept a total of \$942,000 through the SPP.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WRK : ORDINARY FULLY PAID	1,275,777,326

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WRKAH : OPTION EXPIRING 27-SEP-2026 EX \$0.022	45,000,000
WRKAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
WRKAI : CONVERTIBLE NOTES	2,800,000
WRKAG : OPTION EXPIRING 07-SEP-2026 EX \$0.027	5,000,000
WRKAF : OPTION EXPIRING 16-MAR-2023 EX \$0.07	2,850,000