

ASX Announcement for release – 18 September 2025

WT Financial Group Limited Annual Report

WT Financial Group Limited (ASX: WTL) (the “Company” or the “Group”) today released its Annual Report for the financial year ended 30 June 2025.

The report highlights another year of record performance, with:

- **Gross Operating Revenue** up 17.3% to \$217.4 million
- **Net Operating Revenue** up 21.5% to \$28.4 million
- **EBITDA** up 8.4% to \$6.9 million
- **NPBT** up 14.4% to \$5.5 million
- **NPAT** up 20.5% to \$4.6 million

The Annual Report also outlines the Group’s strategic milestones including the launch of the Investco joint venture and Hubco platforms, continued expansion of its adviser network, and validation of its B2B transformation strategy.

The 2025 Annual Report is available at: **wtfglimited.com**

About WT Financial Group Limited

WT Financial Group Limited (ASX: WTL) has established itself as one of the largest financial adviser networks in Australia. Its wealth management, retirement planning, and personal risk insurance advice services are delivered primarily through a group of around **400 privately-owned advice practices** whose advisers operate as authorised representatives under its **Wealth Today, Sentry Advice, Synchron Advice, and Millennium3** subsidiaries.

WTL’s B2C division delivers a range of financial advice services directly to wholesale and retail clients through its **Spring Financial Group** brand.

The Group’s **Wealth Adviser division** acts as the Company’s central services hub and also offers market-leading support, training, and financial literacy resources — including over **100 financial handbooks and manuals** — to advisers and clients both within and outside WTL’s network.

Through **Investco**, WTL’s joint venture with Merchant Wealth Partners, the Company is also pioneering a new growth model for financial advice practices by providing long-term, non-controlling capital that enables corporatisation, consolidation, and expansion.

Authorised for release by the Board of WT Financial Group Limited.

For further information:

Keith Cullen — Managing Director (02) 9248 0422

Jane Morgan — Investor & Media Relations +61 (0) 405 555 618, jm@janemorganmanagement.com.au