

Market Announcement

5 May 2026

Waratah Minerals Limited (ASX: WTM) – Trading Halt

Trading in the securities of Waratah Minerals Limited ('WTM') will be halted at the request of WTM, pending the release of an announcement by WTM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 7 May 2026; or
- the release of the announcement to the market.

WTM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

5 May 2026

Fraser Staltari

Adviser Listings Compliance
ASX Limited
Level 40, Central Park
152-158 St George's Terrace,
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Mr. Staltari

Waratah Minerals Limited - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Waratah Minerals Limited (ASX Code: WTM) (**Waratah** or the **Company**) requests an immediate trading halt be granted by ASX in respect of Waratah's ordinary shares as from the commencement of trading on Tuesday, 5 May 2026.

In accordance with ASX Listing Rule 17.1, Waratah provides the following information:

- (a) **Reason for trading halt:** The trading halt is requested to enable the Company to undertake a capital raising (**Placement Announcement**).
- (b) **Duration of the trading halt:** Waratah requests that the trading halt continue until the earlier of such time as the Company issues the Placement Announcement or the commencement of trading on Thursday, 7 May 2026.
- (c) **Termination of the trading halt:** Waratah anticipates that the trading halt will cease upon it making the Placement Announcement to the market.
- (d) **Waratah is not aware** of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** Waratah is not aware of any further information necessary to inform the market about the trading halt.

This trading halt request is authorised by the directors of Waratah Minerals Limited.

Yours sincerely



William Hundy
Company Secretary