

8 October 2018

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000
Australia

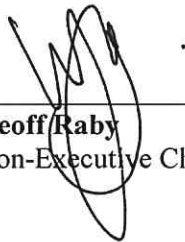
Wiseway Group Limited (ACN 624 909 682) - Directors' Statement

In compliance with ASX Listing Rule 1.2.5A, the directors of Wise Group Limited (*Company*) have made enquiries and confirm that nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of application of Company for listing with the Australian Securities Exchange Limited.

Yours sincerely,



Roger Tong
Executive Director and Chief Executive
Officer



Geoff Raby
Non-Executive Chairman



Florence Tong
Managing Director

Peter Hogan
Non-Executive Director

Nick Bolkus
Non-Executive Director

Stephen SP Chan
Non-Executive Director

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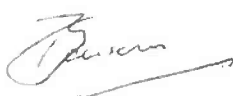
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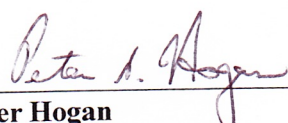
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