Wiseway Group Limited
ABN 26 624 909 682

Registered office:
39-43 Warren Avenue
BANKSTOWN NSW 2200
T: +612 9790 7888

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ASX Announcement: Wiseway secures superior loan facility agreement

Wiseway Group Limited (ASX: WWG, '**Wiseway**' or '**the Company**'), one of Australia's leading integrated freight and logistics operators, has today announced it has entered into a credit facility agreement with National Australia Bank (NAB).

The agreement provides an increased facility limit of $9.03 million, under superior terms to the previous agreement in place with an alternative lender. This previous agreement, which contained a $5 million facility limit, has now been closed.

The new credit facility agreement, which has been secured by a positive re-evaluation of commercial property assets, will provide the Company with access to additional funding until 2025 under more competitive rates of interest.

Executive Chair Florence Tong said: "Wiseway's growth ambitions centre on the diversification and expansion of our integrated logistics offering.

"Securing an increased credit facility at lower rates of interest and with more flexible covenants in place will supercharge our ability to seize opportunities and better serve our customers.

"Through this partnership with NAB we will increase our liquidity, strengthen our balance sheet and advance our strategy of building an established global network of cargo hubs which deliver scale and revenue synergies."

Information surrounding the negotiation of the new financing facility is available in Section 7.20 of the Prospectus supporting the Company's partially underwritten pro-rata non-renounceable entitlement offer announced on 17 May 2022.

Release approved by the Executive Chair on behalf of the Board.

ENDS

For further information, please contact:

Investor enquiries
Florence Tong
Executive Chair
E: admin@wiseway.com.au

Media enquiries
Richard Martin
Symbol Strategic Communications
E: Wiseway@symbolstrategic.com.au

About Wiseway Group Limited (the Company)
Wiseway (ASX: WWG) is a leading provider of integrated logistics solutions, with a global network of strategically located warehouses and facilities and a large modern fleet of trucks and delivery vehicles.

Established in 2005 to serve the growing Australia-Asia Pacific trade industry, Wiseway has grown to become one of the top three outbound air freight logistics providers in Australia. With multiple strategically located operation hubs in Australia, the US, and the Asia Pacific, the Company provides its large base of domestic and international customers with specialist cross-border logistics services including air freight, sea freight, import, domestic transportation, warehousing, and customs clearance.

For more information, please visit www.wiseway.com.au