



Announcement Summary

Entity name
WISEWAY GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday October 29, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WWG	ORDINARY FULLY PAID	947,831	29/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISEWAY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

624909682

1.3 ASX issuer code

WWG

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2025 08:31	New - Proposed issue of securities - WWG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

WWG : ORDINARY FULLY PAID

29/10/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50% please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

947,831

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Deemed issue price per security is \$0.32 per share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.320000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of ordinary shares in Wiseway Group Limited in exchange for a minority stake in Borderless360, a technology driven global logistics provider.

For further information, please refer to the ASX announcement of 22 October 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WWG : ORDINARY FULLY PAID	171,801,026

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWGAA : PERFORMANCE RIGHTS	6,000,000
WWGAB : OPTION EXPIRING 31-MAR-2026 EX \$0.45	1,189,576
WWGAG : OPTION EXPIRING 30-JUN-2028 EX \$0.1014	1,000,000
WWGAH : OPTION EXPIRING 30-JUN-2029 EX \$0.1014	1,000,000
WWGAI : OPTION EXPIRING 01-SEP-2028 EX \$0.21	1,000,000
WWGAJ : OPTION EXPIRING 01-JAN-2027 EX \$0.2	452,978
WWGAE : OPTION EXPIRING 01-JUL-2027 EX \$0.1014	1,000,000