



MARKET RELEASE

18 December 2007

West Wits Mining Limited

PRE-QUOTATION DISCLOSURE

West Wits Mining Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 18 December 2007.

Official Quotation of the Company's securities will commence at 2:30 pm EDST on Wednesday, 19 December 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Corporate Governance statement.
4. Updated pro-forma balance sheet based on actual funds raised under the offer.
5. Annual Report for the period ended 30 June 2007.
6. Full terms and conditions of the options on issue.
7. Statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
8. Statement confirming completion of acquisition agreement dated 15 November 2007.

Security Code: WWI

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