ASX Announcement and Media Release
Tuesday, 30th April 2013

ASX: WWI
www.westwitsmining.com

Quarterly Activities Report

Review of Operations

West Wits Mining Limited ("West Wits" or "the Company") during the quarter has continued to progress its Derewo River Gold Project ("Derewo") in Papua Province, Indonesia. The Company also continued to prepare its remaining South African exploration assets for sale, joint venture or contract mining.

Indonesia

The Company continues to move forward in Papua but progress is at a frustratingly slow pace on all fronts. The Company is engaged with all layers of bureaucracy to move forward the Clear and Clean permitting approvals which in turn should expedite the granting of the forestry permit. The Company has been unable to establish a firm timetable with the central Mines Department although having been previously advised that the approvals were to be released by the end of March. The Nabire and Paniai Regencies have submitted all documentation which recommended West Wits for the required approval. It appears that the delays are being caused at the provincial department level. These delays for Clean and Clear approvals are affecting all rights holders in Papua.

At the alluvial site West Wits has also experienced further delays during the reporting period through actions of the illegal mining community attempting to frustrate the operation of the Company's heavy machinery.

During the quarter the Company completed a number of landmark agreements with the indigenous community demonstrating the strong support it enjoys from the local population. This support is crucial to the successful development of Derewo and it is the local community which is starting to pressure the authorities to allow West Wits to establish its operations without any further interference. The agreements executed include:

1. Land Use and Compensation Agreement for infrastructure and mining at the alluvial site and the designated airstrip
2. Security Cooperation Agreement for infrastructure and mining development
3. Land use Agreement for exploration of the Piyamo Area (about 15,000ha) which includes the Wopogi Prospect.
4. Security Cooperation Agreement for exploration of the Piyamo Area.

These agreements were achieved through transparent engagement and the continuing building of relationships.

Fast Facts

Capital Structure	@ 30 Apr 2013
Shares on issue	261 million
DRD Entitlement shares	38 million
Performance Shares	46 million
Options	78 million
Market Cap	A$4 million
Cash in Bank	A$1 million
Debt	Nil
Enterprise Value (EV)	A$3 million
Current JORC Resource	287,000
EV / Resource oz	A$10/oz

Company Directors & Management

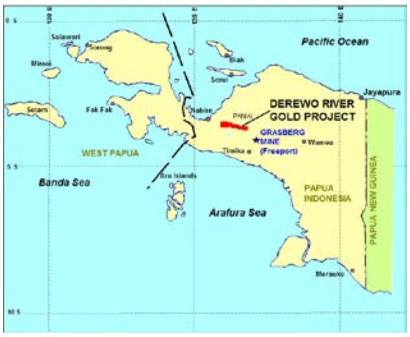
Michael Quinert	Executive Chairman
Vin Savage	Executive Director
Neil Pretorius	Non-Exec Director
Phillip Hains	Non-Exec Dir/Co Sec
Hulme Scholes	Non-Exec Director

Top Shareholders ≈

DRD Gold Ltd	13%
GOC Holdings Ltd	8%
Trevor Neale	6%
IE Props Pty Ltd	4%
Top 40 Shareholders	71%

Company Highlights

- Indonesia
  - High grade placer deposit
  - Project show early stage similarities with discoveries inc; Porgera, Edie Creek, Wau
  - Independent geologists believe source of nuggets likely to be local, based on the size and shape of the nuggets discovered
- South Africa
  - 287,000 ozs Resource
  - near surface and underground targets
  - 31.8m ozs Au produced historically
  - Conceptual Target
    - 3.85-5.06 million ozs Au
    - 16.5-21.7 million lbs U



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Alluvial Project

During the reporting period West Wits focused on development of infrastructure at the alluvial site which includes the access roads, airstrip and base camp facilities. Community support for development advanced significantly with the signing of the Land Use and Cooperation Agreement in January and the Security Cooperation Agreement in March. With the community support in place, ramp up of the infrastructure build was scheduled for 1 April but the Company suffered interference in its development efforts from those in control of the illegal mining operation. A part critical to the operation of the heavy machinery was removed which delayed construction for 12 days while a replacement part was sourced from the US. This part has now been replaced and the equipment is again operational. Whilst delays have been experienced preliminary work for both the access road and airstrip has been undertaken and construction of the access road was commenced.

In an attempt to avoid further interference with operations, the Company has recently obtained the agreement of the regional police chief of Paniai to oversee the restart of the operations and issue a work order for all police on site to support the Company in developing the alluvial site and associated infrastructure. The police chief has provided assurances to the Company that its heavy machinery will be protected and allowed to proceed with development work.

In addition to support from the regional police department the Company has now also formally met with the head of police for Papua Province who is also planning a site trip in the near future.

The Company recently received approaches from key leaders from within the illegal mining community about managing the potential for an orderly transition from current illegal activities to the Company project. Whilst no agreement has yet been reached, West Wits is aware that illegal operations have slowed.

Construction of the first 10 man base camp at the proposed airstrip is at lockup stage and nearing completion.

Exploration

The exploration team continued its early stage exploration activities at the Wopogi Target which exhibits a magnetic high and associated gold and copper geochemistry. This initial work is being completed to validate the historical Freeport results as well as help define drill ready targets. Sampling by Freeport during the mid-1990's returned anomalous panned concentrate and rock chip samples for gold and copper in multiple drainages over an area of 9000ha.

This initial exploration work has involved creek traversing, mapping and sampling in the target area which is rugged and thickly forested. A helipad at 2000m elevation now allows direct access to the Wopogi target area which ranges in elevation from 1500m to 3000m. The exploration team has identified a boulder train of intrusive/volcanic rocks with sulphide mineralization and is attempting to track it to source by creek traversing and mapping. Newsflow from sampling is expected during the next quarter.

Permitting

The Company continues to engage with the relevant departments and officers to ascertain when Clean and Clear list No.9 which is to include Papua exploration and mining permits is to be released. The Company has been unable to establish a timetable although it has been previously advised by the Mines Department list No.9 was to be released by the end of March. West Wits has been recommended for approval by the local Regencies. It is anticipated that following receipt of

Clear and Clean approvals forestry permits will be issued. There are no known conflicting land use issues for our tenements and the company expects the forest permits will be received in due course. The delays with the Clean and Clear list No 9 are affecting all rights holders in Papua.

South Africa

During the quarter, management continued work towards preparing the remaining South African assets for commercialisation. The Company has engaged consultants to undertake desktop studies on the Radiant Target ("Radiant") including a thorough investigation of historic maps which indicate that unmined ore blocks remain in place and may add further upside to the existing 271,000oz JORC resource at Radiant.

With regard to the sale process for the Randfontein Cluster, West Wits expects the next $1m payment to be made on the 22 May 2013. The payment schedule is as follows;

Instalment	Timing	Amount
Interim instalment	22 May 2013	A$1 million
Interim instalment	22 August 2013	A$1 million*
Final payment	Dependent on production +	A$ 3 million

**Subject to regulatory approval for the transfer of the leases*
+Paid progressively based on R110 per tonne of ore processed, post the notional repayment of $5m advance payments made under the interim contract to mine.

West Wits has now finalised documentation for the transfer of title to Mintails Limited ("Mintails") and it is expected that this will be executed shortly. This will allow for the documents to the lodged with the Department of Minerals and Resources ("DMR"). On approval of the transfer to Mintails by the DMR further instalments of up to $4 million will become payable under the sale contract.

For And On Behalf Of The Board

Michael Quinert
Chairman
West Wits Mining Limited

Rule 5.3

Appendix 5B – 3rd Quarter

Mining Exploration Entity Quarterly Report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

WEST WITS MINING LIMITED (ASX: WWI)

ABN	Quarter ended ("current quarter")
89 124 894 060	31st March 2013

Consolidated statement of cash flows

	Cash flows related to operating activities	**Current Quarter $A'000**	**Year to Date (9 months) $A'000**
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for (a) exploration & evaluation	(445)	(1,120)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(413)	(1,263)
	(e) contract services	(6)	(17)
	(f) staff costs	(29)	(69)
	(g) other working capital	-	-
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	2	11
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	Net Operating Cash Flows	**(891)**	**(2,458)**
	Cash flows related to investing activities		
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	1,000	2,000
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	(43)	(168)
1.11	Loans repaid by other entities	-	-
1.12	Other - Acquisition of Subsidiaries, net of cash acquired	-	-
	Net investing cash flows	**957**	**1,832**
1.13	**Total operating and investing cash flows (carried forward)**	**66**	**(626)**

+ See chapter 19 for defined terms.

		Current Quarter $A'000	Year to Date (9 months) $A'000
1.13	**Total Operating and Investing Cash Flows (Brought Forward)**	**66**	**(626)**
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other – capital raising costs	-	-
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	**66**	**(626)**
1.20	Cash at beginning of quarter/year to date	1,333	2,084
1.21	Exchange rate adjustments to item 1.20	(101)	(160)
1.22	**Cash at end of quarter**	**1,298**	**1,298**

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current Quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	278
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Salaries, directors' fees, corporate advisory and consulting fees at normal commercial rates

Non-Cash Financing and Investing Activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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Financing Facilities Available

Add notes as necessary for an understanding of the position.

		Amount Available $A'000	Amount Used $A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated Cash Outflows for Next Quarter

		$A'000
4.1	Exploration and evaluation	100
4.2	Development	330
4.3	Production	-
4.4	Administration	300
4.5	Contract Services	40
4.6	Staff Costs	30
	Total	**800**

Reconciliation of Cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current Quarter $A'000	Previous Quarter $A'000
5.1	Cash on hand and at bank	1,298	1,333
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: Cash at End of Quarter (item 1.22)	**1,298**	**1,333**

Changes in Interests in Mining Tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of Quarter	Interest at end of Quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2 Interests in mining tenements acquired or increased	Nil			

+ See chapter 19 for defined terms.

Issued and Quoted Securities at End of Current Quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total Number	Number Quoted	Issue Price per Security (cents) (see note 3)	Amount Paid up per Security (cents) (see note 3)
7.1	**Performance +securities** *(Non-voting, non-participating, contingent on achieving 20,000oz of gold by 28/07/2013*	46,000,000	-	-	-
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3	**+Ordinary securities**	255,722,340	255,722,340	-	-
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5	**+Convertible debt securities** (*description)*	-	-	-	-
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7	**Options** *(description and conversion factor)*	69,324,532	11,562,500	*Exercisable @ $0.08 to $0.20*	-
7.8	Issued during quarter	-	-	-	-
7.9	Exercised during quarter	-	-	-	-
7.10	Expired during quarter	(300,000)	-	-	-
7.11	**Debentures** *(totals only)*	-	-	-	-
7.12	**Unsecured notes** *(totals only)*	-	-	-	-

+ See chapter 19 for defined terms.

Compliance Statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date: 30th April 2013
(Director)

Print name: Michael Quinert

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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+ See chapter 19 for defined terms.