

Termination of Share Purchase Agreement

West Wits Mining Limited (**ASX: WWI**) (**OTCQB: WMWWF**) ("**West Wits**" or "**the Company**") advises the termination of the Company's agreement with Lilitha Resources (Pty) Ltd's ("**Lilitha**") for West Wits to acquire Lilitha's 10% interest in West Wits Mining SA (Pty) Ltd for the issue of 96M WWI ordinary shares and A\$50,000 cash payment, as announced to the ASX on 02/06/2022. Lilitha chose to issue a termination notice as the time had expired under a condition precedent for the approval of the transaction by South African authorities.

Lilitha has indicated that it intends to still await feedback from the South African government on its conditions for approval of a sale of the holding and may at that time request the Company to enter a fresh agreement incorporating such conditions. However, as it stands the contract is terminated and West Wits indirect ownership of the Witwatersrand Basin Project will remain at 66.6%.

Approved for release by the Chairman.

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