

31 January 2022

RESULTS OF 2021 ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Pacific Bauxite Ltd (**Pacific Bauxite** or **Company**) (ASX: PBX) provides information in relation to the resolutions and proxies received for its 2021 Annual General Meeting (**AGM**) of Shareholders held at 9:00am WST on 31 January 2022, as set out in the attached schedule. Each resolution was decided by a poll and was carried.

Authorised for release by the Board of Pacific Bauxite.

Melissa Chapman
Company Secretary
Pacific Bauxite Limited

Ends.

All Shareholder enquires relating to the DOCA – Please contact:
Aaron Dominish – Adominish@hallchadwick.com.au or (08) 6557 6200

All Shareholder enquiries relating to the Company's operations – Please contact:
Peter Lewis on 0418 785 259 or (08) 6166 9107

Results of Annual General Meeting held at 9:00am WST on 31 January 2022 (Proxy Votes)

No.	Resolution	Resolution Type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
			For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1	ADOPTION OF REMUNERATION REPORT	Non-Binding	63,051,323 80.25%	99,483 0.13%	15,419,606 19.63%	34,750	78,470,929 99.87%	99,483 0.13%	34,750	Carried
2	RE-ELECTION OF DIRECTOR – MR PETER LEWIS	Ordinary	67,273,056 81.34%	10,000 0.01%	15,419,606 18.64%	2,500	82,692,662 99.99%	10,000 0.01%	2,500	Carried
3	RE-ELECTION OF DIRECTOR – MR JOHN TRAICOS	Ordinary	67,273,056 81.34%	10,000 0.01%	15,419,606 18.64%	2,500	82,692,662 99.99%	10,000 0.01%	2,500	Carried
4	RE-ELECTION OF DIRECTOR – MR PETER MICHAEL	Ordinary	67,273,056 81.34%	10,000 0.01%	15,419,606 18.64%	2,500	82,692,662 99.99%	10,000 0.01%	2,500	Carried
5	APPROVAL OF 10% PLACEMENT CAPACITY	Special	67,064,234 81.19%	114,483 0.14%	15,419,606 18.67%	106,839	82,483,840 99.86%	114,483 0.14%	106,839	Carried
6	CONSOLIDATION OF CAPITAL	Ordinary	67,167,323 81.27%	79,483 0.10%	15,399,606 18.63%	58,750	82,566,929 99.90%	79,483 0.10%	58,750	Carried
7	CHANGE TO SCALE OF ACTIVITIES	Ordinary	36,227,681 70.04%	79,483 0.15%	15,419,606 29.81%	30,978,392	51,647,287 99.85%	79,483 0.15%	30,978,392	Carried

			Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
No.	Resolution	Resolution Type	For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
8	APPROVAL TO ISSUE SHARES TO THE VENDORS	Ordinary	67,115,139 81.24%	80,000 0.10%	15,419,606 18.66%	90,417	82,534,745 99.90%	80,000 0.10%	90,417	Carried
9	APPROVAL OF ISSUE OF PROPONENT SECURITIES	Ordinary	67,098,717 81.24%	70,000 0.08%	15,419,606 18.67%	116,839	82,518,323 99.92%	70,000 0.08%	116,839	Carried
10	APPROVAL TO ISSUE SHARES TO PETER LEWIS IN LIEU OF DIRECTOR'S FEES	Ordinary	63,089,306 80.27%	83,750 0.11%	15,419,606 19.62%	4,112,500	78,508,912 99.89%	83,750 0.11%	4,112,500	Carried
11	APPROVAL OF ISSUE OF AURUM PACIFIC SECURITIES	Ordinary	36,300,139 70.09%	70,000 0.14%	15,419,606 29.77%	30,915,417	51,719,745 99.86%	70,000 0.14%	30,915,417	Carried
12	APPROVAL OF SHARE ISSUE TO ADMINISTRATORS	Ordinary	67,147,639 81.24%	83,750 0.10%	15,419,606 18.66%	54,167	82,567,245 99.90%	83,750 0.10%	54,167	Carried
13	APPROVAL TO ISSUE SECURITIES ON CONVERSION OF CONVERTIBLE NOTES	Ordinary	67,125,139 81.24%	70,000 0.08%	15,429,606 18.67%	80,417	82,554,745 99.92%	70,000 0.08%	80,417	Carried
14	APPROVAL TO ISSUE CAPITAL RAISING SECURITIES	Ordinary	67,159,306 81.25%	63,750 0.08%	15,429,606 18.67%	52,500	82,588,912 99.92%	63,750 0.08%	52,500	Carried
15	APPROVAL TO ISSUE SHARES TO BELLATRIX	Ordinary	67,079,967 81.24%	63,750 0.08%	15,429,606 18.69%	131,839	82,509,573 99.92%	63,750 0.08%	131,839	Carried

			Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
No.	Resolution	Resolution Type	For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
16	APPROVAL TO ISSUE INCENTIVE OPTIONS TO PETER LEWIS	Ordinary	63,067,639 80.26%	83,750 0.11%	15,429,606 19.64%	4,124,167	78,497,245 99.89%	83,750 0.11%	4,124,167	Carried
17	APPROVAL TO ISSUE INCENTIVE OPTIONS TO JOHN TRAICOS	Ordinary	67,169,306 81.24%	83,750 0.10%	15,429,606 18.66%	22,500	82,598,912 99.90%	83,750 0.10%	22,500	Carried
18	APPROVAL TO ISSUE INCENTIVE OPTIONS TO PETER MICHAEL	Ordinary	67,169,306 81.24%	83,750 0.10%	15,429,606 18.66%	22,500	82,598,912 99.90%	83,750 0.10%	22,500	Carried
19	APPROVAL TO ISSUE ADVISER OPTIONS TO ADVISERS	Ordinary	67,086,634 81.22%	83,750 0.10%	15,429,606 18.68%	105,172	82,516,240 99.90%	83,750 0.10%	105,172	Carried
20	APPROVAL TO CHANGE COMPANY NAME	Special	67,050,656 81.17%	123,650 0.15%	15,429,606 18.68%	101,250	82,480,262 99.85%	123,650 0.15%	101,250	Carried
21	CHANGE IN COMPANY STATUS FROM LIMITED TO NO LIABILITY	Special	67,004,234 81.14%	148,405 0.18%	15,429,606 18.68%	122,917	82,433,840 99.82%	148,405 0.18%	122,917	Carried
22	REPLACEMENT OF CONSTITUTION	Special	67,029,234 81.16%	131,983 0.16%	15,429,606 18.68%	114,339	82,458,840 99.84%	131,983 0.16%	114,339	Carried