

Appendix 4D

Half Yearly Report

Name of Entity: Berklee Limited

ABN: 80 004 661 205

Reporting Period: Half year ended 31 December 2003

Results for Announcement to the market

By resolution subsequent to half-year end the directors have declared an interim dividend of 2.0 cents per share (previous interim: 2.0 cents) which is fully franked at 30% and payable on 30 April 2004. The record date for the dividend is 16 April 2004.

WAYNE LAWES

Signature:

Date: 24 February 2004

Company Secretary
WAYNE LAWES