

BERKLEE LIMITED

265-285 Learmonth Road, Wendouree, Ballarat
P.O. Box 83 Wendouree, Victoria Australia 3355
Telephone: 61 3 5338 1110 Facsimile: 61 3 5338 1111
A.B.N. 80 004 661 205



MANUFACTURERS OF AUTOMOTIVE EXHAUST SYSTEMS AND PARTS

22 February 2013

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

**BERKLEE LIMITED (ASX CODE: BER)
Notification of additional Proposals Received**

Further to our announcement of 1 February 2013 Berklee now advises that by the close of business on Friday 15 February 2013 it was in receipt of additional proposals from parties interested in acquiring certain assets of the Company.

A sub-committee consisting of the Chairman and Mr. Anderson will now evaluate the proposals and negotiate with the parties to endeavour to obtain the most favourable outcome for shareholders

Shareholders will be advised of the outcome of the sub-committee's deliberations and their recommendation as soon as these negotiations are finalised. Until such time, shareholders do not need to take any action in relation to these developments.

Signed

A handwritten signature in black ink, appearing to be 'A. Beckett', followed by two horizontal lines representing a signature line.

Alan Beckett
Chairman