

Appendix 4D

Half Yearly Report

Name of Entity: Berklee Limited

ABN: 80 004 661 205

Reporting Period: Half year ended 31 December 2012

Previous corresponding Period: Half year ended 30 December 2011

Results for Announcement to the market \$A'000

Revenues from ordinary activities	down	26.8%	to	2,301
Profit (loss) from ordinary activities after tax attributable to members	down	99.5%	to	(1,862)
Net profit (loss) for the period attributable to members	down	99.5%	to	(1,862)

Dividends	Amount per security	Franked amount per security
FY2013 interim dividend	Not applicable	Not applicable
Previous corresponding period	Not applicable	Not applicable
FY2012 final dividend	Not applicable	Not applicable
Record date for determining entitlements to the dividend	Not applicable	
Dividend payment date	Not applicable	

Other Items of importance for the market

As announced to the market several offers have been received for various parts of the business. An impairment event has been triggered by these offers which have resulted in a substantial write down of plant and equipment as well as inventory. Trading remains difficult. Reference should be made to the attached condensed consolidated interim financial statements.

Net Tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	76.7 cents per share	107.4 cents per share

Control gained over entities having material effect

Not applicable

Loss of control of entities having material effect

Not applicable

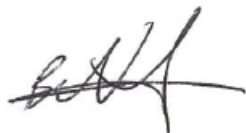
Details of aggregate share of profits (loss) of associated and joint venture entities

Not applicable

This report is based on:

The financial report has been independently reviewed. The financial report is not subject to a qualified review statement.

Signature:

A handwritten signature in black ink, appearing to read 'Brett Jones', with a stylized, sweeping flourish at the end.

BRETT JONES
Company Secretary

Date: 26 February 2013