



MARKET RELEASE

5 December 2011

Titan Energy Services Limited

PRE-QUOTATION DISCLOSURE

Titan Energy Services Limited was admitted to the Official List of ASX Limited today, Monday, 5 December 2011.

Official Quotation of the Company's securities will commence at 10.30am (AEDST) (9.30am Brisbane time), 7 December 2011.

The following information is released as pre-quotation disclosure.

1. Top 20 Holders.
2. Distribution schedule – Appendix 1A, paragraph 48.
3. Director's statement as required by ASX listing rule 1.2.5A.
4. Full terms and conditions of employee share and option scheme.
5. The full terms of the Company's performance rights plan.
6. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
7. Audited financial reports as follows.
 - a. The Company for the year ended 30 June 2011.
 - b. Resource Camp Hire Group for the year ended 30 June 2011.
 - c. Atlas Drilling Co. Pty Ltd for the years ended 30 June 2009, 30 June 2010 and 30 June 2011.
8. Securities Trading Policy.

9. A statement updating the status of each of the matters of litigation discussed in section 10.6 of the Prospectus.
10. Appendix 1A – ASX Listing Application and Agreement.
11. Constitution.

Security Code: TTN

Simon O'Brien
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