



MARKET RELEASE

17 April 2007

King Solomon Mines Ltd

ADMISSION TO OFFICIAL LIST

King Solomon Mines Ltd was admitted to the Official List of ASX Limited on Tuesday, 17 April 2007.

Official Quotation of the following securities will commence at 11:00am E.S.T on Wednesday, 18 April 2007.

73,197,748

ordinary shares fully paid issued at \$0.20 per share

Security Code: KSO

A handwritten signature in black ink, appearing to be 'Vi Bui', written over a horizontal line.

Vi Bui
Adviser, Issuers (Sydney)