King Solomon Mines Limited

29 July 2009

Companies Announcement Office
Australian Stock Exchange Limited

King Solomon Mines Limited AGM

We advise that the resolutions, as set out below and put to the above meeting on 29 July 2009, which commenced at 12 noon, were carried by a show of hands.

<u>General Business</u>

Resolution 1: That Mr John Charles Quinn be re-elected as director of the Company.
Resolution 2: That PricewaterhouseCoopers be re-appointed as auditors of the Company to:

(a) hold office from the conclusion of this meeting to the conclusion of the next annual meeting; and
(b) audit the financial statements of the Company for the year ending 31 March 2010,
and that the Board of Directors of the Company be authorised to fix the auditor's remuneration.

Resolution 3 (a): That pursuant to ASX Listing Rule 10.14 and for all other purposes, the Company approves the issue of 900,000 options to Managing Director Stephen McPhail on the terms summarised in the Explanatory Notes accompanying this notice of meeting at which this resolution is passed, and subject to the exercise of those options and payment of the Exercise Price, the issue of that number of fully paid ordinary shares in the capital of the Company to him.

Resolution 3 (b): That pursuant to ASX Listing Rule 10.14 and for all other purposes, the Company approves the issue of 900,000 options to Executive Director Bruce Bell on the terms summarised in the Explanatory Notes accompanying this notice of meeting at which this resolution is passed, and subject to the exercise of those options and payment of the Exercise Price, the issue of that number of fully paid ordinary shares in the capital of the Company to him.

Resolution 3 (c): That pursuant to ASX Listing Rule 10.14 and for all other purposes, the Company approves the issue of 900,000 options to Executive Director Fu La on the terms summarised in the Explanatory Notes accompanying this notice of meeting at which this resolution is passed, and subject to the exercise of those options and payment of the Exercise Price, the issue of that number of fully paid ordinary shares in the capital of the Company to him.

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In respect of each resolution on the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Against	Abstain	Discretion
1	17,520,600	-	-	50,000
2	17,520,600	-	-	50,000
3(a)	10,150,600	1,490,000	5,880,000	50,000
3(b)	10,150,600	1,490,000	5,880,000	50,000
3(c)	10,150,600	1,490,000	5,880,000	50,000

Yours faithfully
King Solomon Mines Limited

Stephen McPhail
Managing Director

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