



Announcement Summary

Entity name

XREF LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 06, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XF1AN	WARRANTS	11,428,572	Expiry of option or other convertible security without exercise or conversion	23/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XREF LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34122404666

1.3 ASX issuer code

XF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
XF1AN : WARRANTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
11,428,572	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
23/7/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
11,428,572 Warrants held by Pure Asset Management Pty Ltd, which had an exercise price of \$0.35 and expired, unexercised, on 23 July 2024.	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1 : ORDINARY FULLY PAID	189,083,266

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1AO : OPTION EXPIRING 01-MAY-2024 EX \$0.35	107,143
XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50	1,010,000
XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42	687,500
XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL	275,000
XF1AX : OPTION EXPIRING 15-SEP-2024 EX \$0.18	4,000,000
XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50	5,060,000
XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL	706,859
XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42	1,638,241
XF1AN : WARRANTS	0
XF1AY : OPTION EXPIRING 30-JUN-2026 EX NIL	2,400,000
XF1AP : OPTION EXPIRING 17-NOV-2024 EX \$0.54	2,700,000
XF1AQ : OPTION EXPIRING 17-NOV-2024 EX \$0.35	900,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

