

30 April 2025

Company Announcements Office
Australian Securities Exchange

Issue of Shares Cleansing Notice Pursuant to Share Purchase Plan (SPP)

Xref Limited (ASX:XF1, Xref or the Company) refers to its announcement on 21 March 2025 in respect of the opportunity for eligible shareholders to purchase new fully paid ordinary shares (Shares) in the Company under an SPP. The SPP opened (and the SPP offer was made) at 10.00am (Sydney time) on 4 April 2025 and closed at 5.00pm (Sydney time) on 22 April 2025. Today the Company allotted 173,078 Shares under its SPP to four participating shareholders. The issue was completed at a price of \$0.13 per Share and raised \$22,500.

An Appendix 2A (Application for Quotation) for these Shares was lodged with ASX prior to this announcement.

Cleansing Notice Under Section 708A(5)(e)

Xref advises that on 30 April 2025 the Company issued a total of 173,078 Shares, as set out above. Xref also advises that:

- (1) this notice is being given within five business days after the day of the issue under section 708A(5)(e) of the Corporations Act 2001 (Cth);
- (2) the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- (3) as at the date of this notice, Xref has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
 - (b) section 674 of the Corporations Act 2001; and
- (4) except as may be set out in this notice, there is no other information that is excluded information as at the date of this notice that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act 2001.

This announcement was authorised by Xref's Company Secretary.

Xref Limited
Robert J Waring
Company Secretary

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