



Announcement Summary

Entity name

VALOR RESOURCES LIMITED

Date of this announcement

Tuesday August 03, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VALAH	PERFORMANCE RIGHTS	40,000,000	03/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VALOR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88076390451

1.3 ASX issuer code

VAL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

30-Jul-2021 17:42

Announcement Title

New - Proposed issue of securities - VAL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VALAH : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

3/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as remuneration incentive for consultants providing services to the Company

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VAL : ORDINARY FULLY PAID	2,898,831,418
VALOB : OPTION EXPIRING 31-DEC-2021	425,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VALAF : OPTION EXPIRING 11-FEB-2024 EX \$0.008	60,000,000
VALAH : PERFORMANCE RIGHTS	553,333,333
VALAG : OPTION EXPIRING 11-FEB-2024 EX \$0.015	60,000,000
VALAI : OPTION EXPIRING 03-MAY-2023 EX \$0.015	25,000,000