

XPEDRA ANNOUNCES \$3.2M PLACEMENT TO ACCELERATE HIGH-GRADE GOLD EXPLORATION IN NEW SOUTH WALES

- Firm commitments received for a \$3.2 million Placement at \$0.02 per share.
- Proceeds will ensure that the Company is well funded to implement ongoing exploration programs at the Company's high-grade Springfield Gold Deposit and the recently acquired high-grade Neeld Gold Project in NSW.
- Strong demand from Australian institutions, existing shareholders and new investors.
- Directors to subscribe for \$175,000 worth of shares, subject to shareholder approval.

Xpedra Resources Limited (ASX: XPB; "Xpedra" or "the Company") is pleased to advise that it has received firm commitments to raise approximately \$3.2 million (before costs) through a share placement to institutional and sophisticated investors, including existing shareholders, comprising approximately 159.25 million shares to be issued at \$0.02 per share (**Placement**).

CPS Capital Group Pty Ltd and Blue Ocean Equities Pty Ltd acted as Joint Lead Managers to the Placement.

Placement Details

The Placement will be undertaken in two tranches. Tranche 1 will raise approximately \$1.9 million within the Company's existing placement capacity under ASX Listing Rules 7.1 (36,773,000 shares) and 7.1A (57,115,000 shares). Tranche 2, which will be subject to shareholder approval, will raise approximately \$1.3 million through the issue of 65,362,000 shares.

Subject to shareholder approval, members of the Company's Board of Directors have committed to subscribe for \$175,000 as part of Tranche 2 of the Placement ("**Director Participation**"), in a strong show of support for ongoing exploration of the high-grade gold projects within Xpedra's recently expanded NSW portfolio.

A Notice of Meeting will be distributed to shareholders as soon as practicable seeking approval for Tranche 2 of the Placement, including the Director Participation.

Xpedra's Managing Director, Scott Funston, said:

"We are delighted to welcome new shareholders to the register and greatly appreciate the continued support shown by our existing shareholders through this Placement. The strong demand received from investors resulted in an upsized raising requiring Tranche 2 commitments, which is a clear endorsement of our strategy and the quality of our asset base. With these funds, we are well positioned to accelerate work programs across our two high-grade gold assets and we look forward to advancing both projects as we continue to build value for shareholders."

Use of proceeds

Funds raised via the placement are intended to be used for:

- Ongoing drilling programs at the Springfield Gold Deposit;
- Costs of the Neeld Gold Project acquisition;
- Exploration programs and drilling at the Neeld Gold Project;
- Further exploration programs at Rockvale and Kookabookra Gold and Antimony Projects; and
- Placement costs and working capital.

The Joint Lead Managers to the Placement will receive:

- A 6% capital raising fee on all funds raised under the Placement; and
- Subject to shareholder approval, the issue of 25,000,000 options, each exercisable at \$0.03, expiring three years from the date of issue.

Indicative Timetable

Placement announced and Company resumes trading	Thursday, 23 April 2026
Settlement of Tranche 1 issued under the Placement	Wednesday, 29 April
Allotment and trading of Tranche 1 issued under the Placement	Thursday, 30 April
Xpedra EGM to approve issuance of conditional of Tranche 2 of the Placement	Late May 2026
Settlement of Tranche 2 of the Placement	Late May 2026
Allotment and trading of Tranche 2 of the Placement	Late May 2026

Note: The above dates are indicative only and may change.

This announcement was authorised for release by the Board of Directors.

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