

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme XPEDRA RESOURCES LIMTIED

ACN/ARSN 076 390 451

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

	12	/	06	/	2026
The previous notice was given to the company on	31	/	10	/	2025
The previous notice was dated	30	/	10	/	2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	33,746,274	7.0255%	44,053,564	5.9016%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/06/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Tranche 2 Placement	\$7,481.60	374,080	374,080
30/04/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Tranche 1 Placement	\$12,518.40	625,920	625,920
17/03/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	On Market Sell	(\$6,295.56)	(233,169)	(233,169)
19/02/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Buy	\$12,372.80	494,912	494,912
11/02/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Buy	\$127.20	5,088	5,088
10/02/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Buy	\$61,483.20	2,400,000	2,400,000
5/06/2026	Cityscape Asset Pty Ltd <Cityscape Family A/C>	On Market Sell	(\$32,812.50)	(1,562,500)	(1,562,500)
1/12/2025	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Tranche 2 Placement	\$29,849.25	2,132,089	2,132,089
1/12/2025	Celtic Finance Corp Pty Ltd	Tranche 2 Placement	\$84,992.18	6,070,870	6,070,870

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	17,857,138	17,857,138
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	14,260,264	14,260,26
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Direct	3,664,733	3,664,733
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	6,271,429	6,271,429
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	2,000,000	2,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Finance Corp Pty Ltd	Director
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Fat Hog Pty Ltd	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 21 / 07 / 2026