



Announcement Summary

Entity name

TODD RIVER RESOURCES LIMITED

Date of this announcement

Tuesday November 02, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	9,000,000	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TODD RIVER RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45600308398

1.3 ASX issuer code

TRT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Edward Fry	Edward John Fry	1,500,000
William Dix	William Robert Dix	1,500,000
Mark Bennett	Mark Anthony Bennett	1,500,000
Stuart Crow	Ainsley Ruth Williams	1,500,000
Su-Mei Sain	Mark Sain	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10700000	2/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TRT Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02157691-6A949130?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issues to Edward Fry, William Dix, Mark Bennett and Stuart Crow following shareholder approval at AGM
Issue to Su-Mei Sain issued without shareholder approval on appointment as a director - refer ASX announcement 2 November 2021

Issue details

Number of +securities
9,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRT : ORDINARY FULLY PAID	557,998,367

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,000,000
TRTAH : OPTION EXPIRING 27-OCT-2022 EX \$0.06	63,716,599
TRTAG : OPTION EXPIRING 03-SEP-2023 EX 6.1C	21,000,000
TRTAF : OPTION EXPIRING 15-NOV-2022 EX 11.2C	2,870,000
TRTAJ : OPTION EXPIRING 28-SEP-2024 EX \$0.085	2,000,000
TRTAI : OPTION EXPIRING 29-APR-2024 EX \$0.126	523,000
New class - code to be confirmed : Unlisted Options	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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