

XRF Scientific

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COMPLETION OF NON-RENOUNCEABLE RIGHTS ISSUE AND SECONDARY TRADING NOTICE

ANNOUNCEMENT

9 NOVEMBER 2007

The Company is pleased to announce that it has today completed the allotment and issue of 23,652,921 fully paid ordinary shares at an issue price of \$0.05 each ("Shares") pursuant to a pro-rata non-renounceable rights issue, raising \$1,182,646 (before expenses of the issue) ("Rights Issue").

An Appendix 3B applying for quotation of these Shares was lodged on 9 October 2007.

The Rights Issue was made without a disclosure document, pursuant to the exemption granted in section 708AA of the Corporations Act 2001 (Cth) (the "Act"). Accordingly, the Company provides the following information in accordance with s708A(5)(e) of the Act:

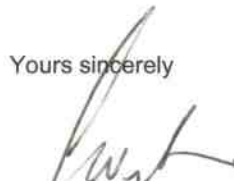
Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

Yours sincerely


Terry Sweet
Managing Director

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www.xrfscientific.com