



Investor Presentation
June 2026



Our Technology

Sample Preparation Technology

Mining and Manufacturing



Minerals:
Iron ore
Gold
Nickel
Copper
Aluminium
Bauxite
Manganese
Uranium
Lithium
Mineral sands
Commercial labs

Materials:
Cement
Metals
Glass
Ceramics
Research
Education

Raw
Samples



Prepared
Samples

Chemical Analysis



Analysis Techniques:
XRF
ICP
Fire Assay
Photon Assay

Our Technology

Sample Analysis Technologies

Chemistry Methods Covered:
Thermogravimetric Analysis
CS/ONH Elemental Analysis
pH Measurement

Orbis Laboratory Crushers

For mineral analysis labs (XRF, ICP, Fire Assay, Photon Assay)

55x Sample Size Reduction

Crushes 110m drill core samples down to 2mm in a single pass. Industry leading sample crushing times

Automated Sample Splitting

Creates a reference sample for elemental analysis. Eliminates human errors from manual splitting processes

Robust Design

Designed to withstand harsh mining conditions and operate around the clock

Operator Safety

Reduced operator exposure to weight handling risks with automated sample loaders



Lab Products

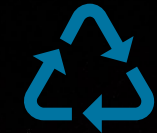
Sample Preparation Products

For mineral and material analysis labs (XRF, ICP)

X-Ray Flux



Platinum Labware



Recycling service of turning used platinum products into new items

Fusion Machines



Lab Products

Analytical Instruments

XRTGA 1100

Thermogravimetric Analyser

Used for thermal analysis of moisture, volatiles, ash, fixed carbon or loss on ignition

Used in existing mining / construction material industries and new markets such as production quality control of food, plastics and agricultural products

Provides complementary data for the XRF analysis process in materials such as iron ore and cement



Lab Products

Analytical Instruments

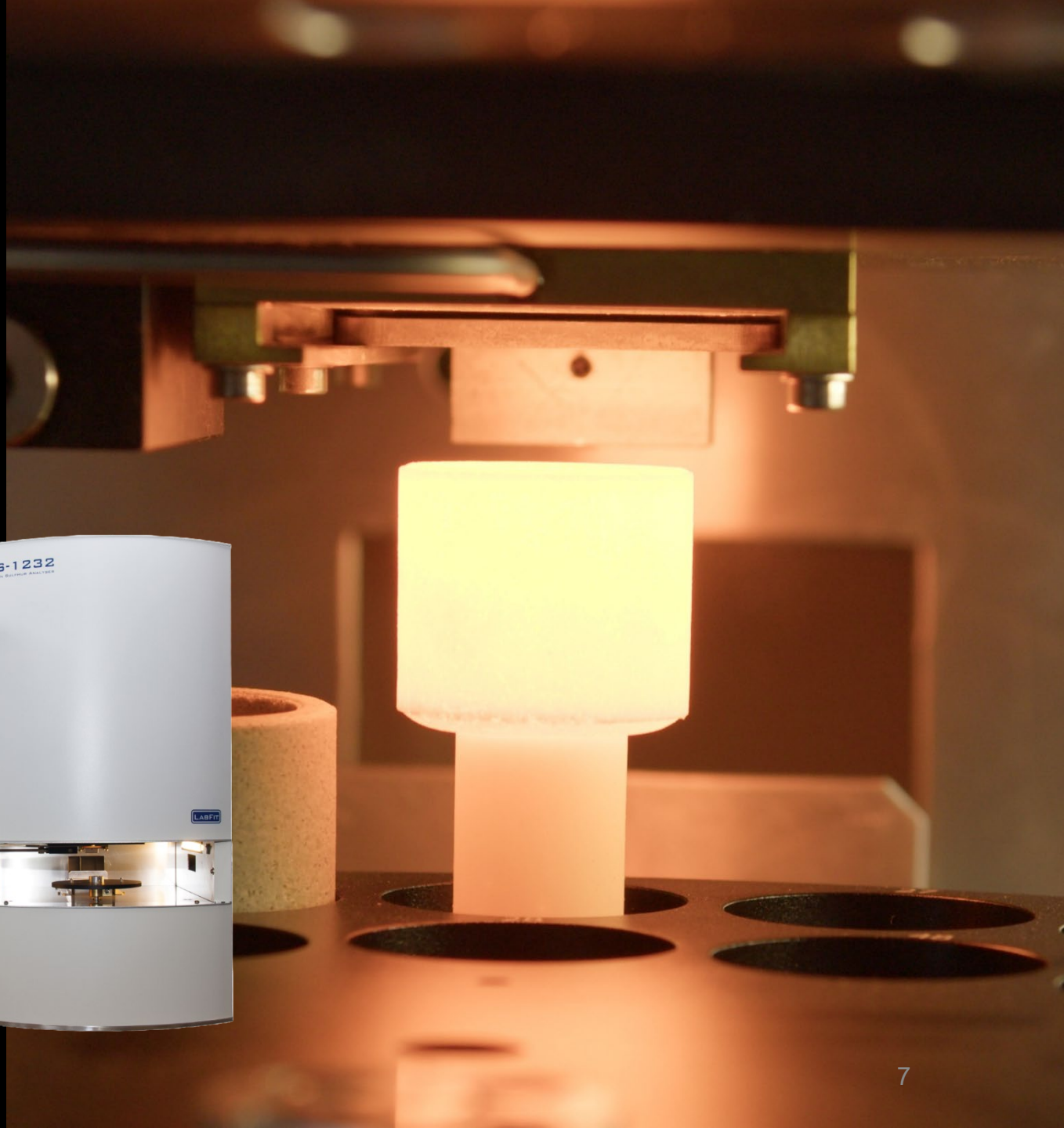
CS-1232

Carbon Sulphur Analyser

Used for elemental analysis of carbon and sulphur in samples.

Testing application examples:

- Mining: gold, copper, bauxite, graphite
- Thermal and coking coal (mining, power plants, steel plants)
- Cement plants
- Agricultural soils and plants



Lab Products

Analytical Instruments

CS/ONH Elemental Analysis

Carbon, Sulphur, Oxygen, Nitrogen, Hydrogen

Application examples:

- **Iron, Steel, Cobalt, Nickel, Ferroalloys, Aluminium, Magnesium:** production quality control
- **High strength alloys:** quality control for uses in industries such as space, aviation, military, nuclear and biomedical
- **Copper production:** copper grading process
- **Magnetic materials:** rare earth magnet quality control
- **Welding:** prevention of diffusible hydrogen induced weld failure
- **Additive manufacturing:** metal powder quality control
- **More:** minerals, glass, ceramics, cement, case hardening



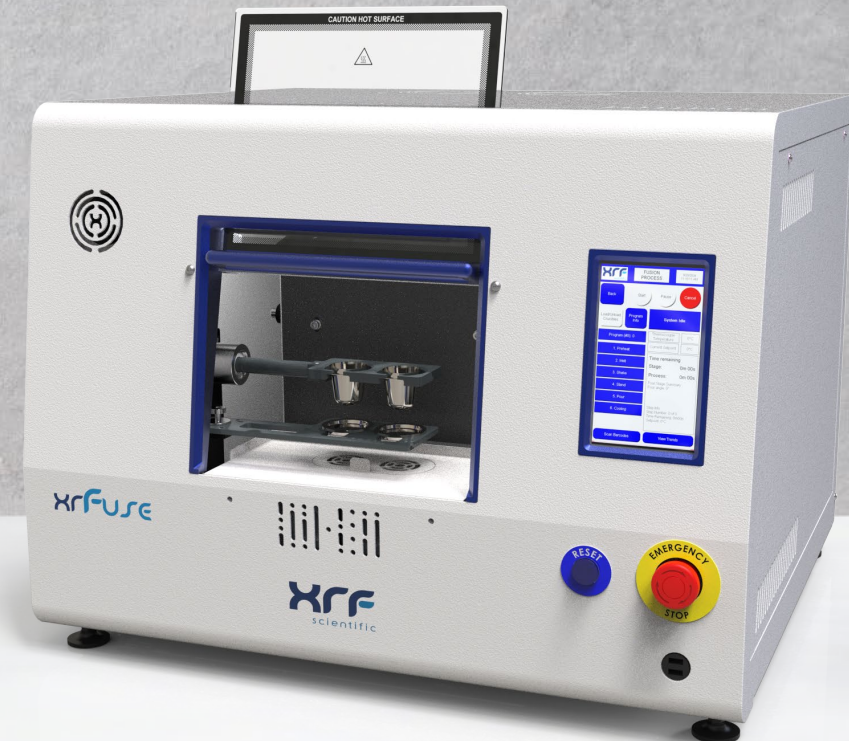
Acquisition of Combustion Gas Analysis (CGA) Business



- Asset Purchase Agreement with Bruker AXS SE (Germany) as announced to ASX on 23 April 2026. Completion was announced on 27 April 2026.
- A range of four analytical instruments for rapid and precise elemental analysis of carbon, sulfur, oxygen, hydrogen and nitrogen (CS/OHN Analysers).
- **Historical Financial Performance:** For 2025 the CGA business produced unaudited revenue of USD \$5.3m, including instruments, spare parts and servicing. Sales are recognised globally, with Europe, North America and Asia featuring strongly.
- Production to be transferred from Germany to Perth under an agreed transfer plan which is currently being executed. Revenue is therefore expected to commence after production has been transferred to Perth, starting Q4'26 (calendar year).
- Key sales management and technical employees have joined XRF Scientific.
- Upfront cash consideration of USD \$4m. An earnout of up to USD \$1m is payable, based on a rate of 7% of net CGA revenue (products and services) for a period of three years post Completion.
- **Key Acquisition Benefits:**
 - A low risk, bolt-on acquisition with highly complementary products, significantly expanding our range of analytical instruments
 - Profitable product line, expected to generate positive returns
 - Expansion into numerous new industries, with revenue from the CGA products dominated by non-mining sectors
 - Opportunity to add new consumable revenue streams, required for operation of the CGA products
 - Cross-selling opportunities with existing products such as xrTGA, Labfit CS-1232 and xrFuse

❖ New Product Releases

- 20+ new products released in the past 13 years, across 7 new product ranges
- 6+ new machines currently under development
- Release strategy covers:
 - Next generation production upgrades
 - Different size machines or complementary products
 - Brand new product ranges



Global Locations



March 2026 Quarterly Trading Report



Quarter results for period ended 31 March

	March 2026 Quarter	March 2025 Quarter	Change %
Revenue	\$15.8m	\$13.9m	13.8%
Profit Before Tax	\$3.7m	\$3.4m	10.7%

Year to Date (YTD) results for nine months ended 31 March

	March 2026 YTD	March 2025 YTD	Change %
Revenue	\$47.0m	\$42.4m	10.6%
Profit Before Tax	\$11.2m	\$10.3m	8.5%

▪ Consumables:

- Sales \$4.8m for Q3 26 (Q3 25: \$4.4m)
- We closed the quarter strongly with a record month in March, both for sales dollars and product volumes
- As of 31 March 2026, we held an unprecedented \$1m in additional orders still to be processed. We generally aim to process all orders within a few days of receipt, however the scale, momentum and timing of incoming orders meant these sales will now be recorded in the June 2026 quarter

▪ Capital Equipment:

- Sales \$5.4m for Q3 26 (Q3 25: \$4.5m)
- Increase in activity for Orbis crushers during the quarter, with sales of \$2.5m achieved. Activity is being driven by the gold sector, with positive momentum expected to continue through the June quarter
- xrTGA revenue continues to grow, with our order book increasing and repeat sales being received.

▪ Precious Metals:

- Sales \$5.6m for Q3 26 (Q3 25: \$4.9m)
- Platinum prices reduced from their peak in January 2026, which started to have a positive impact on demand for new products towards the end of the quarter

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