



XState Resources Limited

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28 June 2007

ASX LIMITED

Dear Sir / Madam

ANNOUNCEMENT

XState Resources Limited provides the following additional information in relation to its release of 25 June 2007.

1. The data in paragraph 2 on page 4, and paragraph 3 on page 8 are sources from a report by AGSO – Geoscience Australia – Mineral Resources Report 1 Australia's Uranium Resources, Geology and Development of Deposits. This was written in 2001 by Aden D McKay and Yanis Mieztis.
2. The data in paragraph 2 on page 6 was obtained from the Uranium Information Centre website – www.vic.com.au

Yours faithfully

XSTATE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'D McArthur'.

DAVID McARTHUR
Director