



XState Resources Limited

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6 April 2010

ASX LIMITED

Dear Sir / Madam

We confirm that the 2009 Annual Report together with the Notice of Annual General Meeting, Explanatory Memorandum and Proxy Form has been despatched to shareholders.

A copy of the Annual Report and Notice of Annual General Meeting is also available on our website www.xstate.com.au.

Yours faithfully

XSTATE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read "D McArthur".

DAVID McARTHUR
Director